

## Corporate Relations Center of Excellence (COE) President

Contribute as thought leader to global COE, integrates COE global strategies and priorities to the regional planning, and manages COE committees to provide COE expertise and/or offerings to region. Ensure alignment of plans across Chapter Presidents and other COE's.

### **Position Overview**

- Highly visible, senior leadership role offering significant exposure and networking opportunities in the local geography and across the global HBA organization.
- Direct reporting relationship to the HBA Operating Board COE area leader and dot-line reporting to Regional Chair.
- Responsible for specific, functionally relevant planning and activities provided in section D below.

### **Key Responsibilities**

- Work in collaboration with the Regional Council Chair and Council members to advance the mission of the HBA in the geography including HBA brand awareness, member engagement and company/business participation.
- Defines and aligns COE priorities and plans with regional goals and objectives
- Champions key regional growth initiatives
- Ensure good working relationships between her/his COE committees the broader regional leadership and volunteer population

As regional COE leader

- Oversees creation of strategic and annual plan for designated COE area
- Chairs COE board meetings; ensures efficient and effective COE operations
- Creates and manage annual COE Budget; responsible for annual COE P&L
- Manages Regional Committee Directors; attends to succession planning for self and Directors; recommends candidates for leadership positions in COE to Regional Council Nominating Committee
- Works with regional teams and HBA Staff to ensure effective on-boarding and training of CEO volunteers.
- Mentors, coaches and supports Directors in their leadership roles and professional development.
- COE's are not directly involved in Affiliate stage, but as Affiliates are promoted to Chapter, COE leaders are responsible to ensure effective transition of new Chapters into Regional Operating Model.

As broader <COE functional> expert

- Sits on Global Council of COE presidents
- Participates in defining/setting global COE strategy and priorities
- Facilitates the collection and sharing of new/innovative approaches and ideas; provides as input for Global Council consideration

### **Key Responsibilities**

- Annual COE business and financial plans
- Monthly COE board reports
- Recommendations for Regional Leaders and COE Directors to Regional Council Nominating Committee

### **Critical Skills**

- Organizational leadership
- Strategic and tactical planning
- Functional expertise
- Decision making, prioritization
- Collaboration
- Communication and presentation skills
- Financial management

### Value Adding Leadership skills

Innovation / Creativity

- Problem solving
- Conflict management
- Change management
- Decision making
- Composure
- Team building

# **Corporate Relations COE President – area-specific responsibilities**

Responsible to drive the expansion and entrenchment of the HBA value proposition with companies and organizations in the region while satisfying Chapter and Regional event teams with required venues and sponsors.

- Overarching responsibility for retention and growth of existing customers (Account Management) as well as finding and building new customers (Business Development) in the region.
- Responsible for Corporate Partner and Sponsorship regional budget
- Ensures consistently in approach and methodology for managing "company" customer relationships. Champion's use of Ambassador Program to drive in-company value.
- Ensures Regional Council has timely, comprehensive information about healthcare companies and the healthcare business in the region to inform strategic and tactical planning
- Facilitates the flow of communication between to ensure CR Committees understand and satisfy chapter and regional program and event venue and sponsorships needs.
- Provides oversight, ensuring compliance with HBA polices and procedure's regarding legal contracts/contracting.
- Primary liaison with Chapter President's ensuring alignment of engagement and any outreach by Chapter (volunteers) with Corporate Partners and prospects.
- Primary liaison in region with HBA Corporate Relations Staff to align and coordinate engagement and outreach by COE (volunteers) with Corporate Partners and prospects.